

# App Number: 010044

# Active Directory Integration for Greentree



Last Updated 28th June 2017



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### **Features**

This App integrates Greentree with Windows Active Directory allowing secure Single Sign on using a user's Domain user.

Four new options are available on the User preferences screen under the Active Directory Tab. These options may only be configured by the *Super* user.

### **Options**

- 1. None
  - Greentree username and password are used. No checking aginst Active Directory is done.

### 2. Use Windows Login (by pass GT password check)

• This option provides secure single signon. Greentree checks the currently logged on user is a valid user in the same Domain as the Greentree server. It then logs the user on to the matching Greentree user. If this fails the normal Greentree username and password prompt is used for backup.

### 3. Check Login on Active directory

- Greentree prompts the user to enter their Greentree username and password. Greentree checks that the provided user matches a valid Windows user.
- This option is not considered secure.

### 4. Check Login against current Active Directory User

- Greentree prompts the user to enter their Greentree username and password.
   Greentree checks that the provided user matches the current logged on Windows user.
- This option is not considered secure.

### Important Notes

- Before installing and configuring the App, ensure that the Greentree username for each user is identical to his or her Windows Domain username.
- Do not enable the App for any user that also needs to log in as the Super user as it will prevent them from being able to do so.
- The *Super* user Greentree account cannot be configured to use Active Directory Integration as a login but must be selected as a User in | System | Apps For Greentree | Apps Module Control | Active Directory Integration App| Edit Users
- Windows Domain accounts are maintained by the network administrator within Active Directory. The network administrator should be consulted before configuring this App for Greentree.
- This App provides Active Directory integration for access to the core Greentree system. It does not provide Active Directory integration for external functionality such as FREE, ODBC, eModules, WebView and Greentree IQ, for which existing usernames and passwords are still required.

### **User Guide**

Greentree will behave according to which Option has been set for your user account:

### **Option 1.** Use Windows Login

- Click on the desktop icon to launch Greentree.
- Enter your Greentree username and password.

#### **Option 2.** Use Windows Login

- Click on the desktop icon to launch Greentree.
- If the user who is logged in to the computer is a valid Active Directory user Greentree will automatically log on as the Greentree user with a matching username.
- If this fail the Greentree username and password prompt will appear.

### **Option 3.** Check Login on Active directory

- Click on the desktop icon to launch Greentree.
- Enter your Greentree user name and password into the Greentree login screen and select the company you wish to log into.
- If your Greentree username matches an active Windows Network account ID, you will be logged in to Greentree.

Note: If there is no matching and active Windows Network account ID, you will receive this message:

This user is not valid in Active Directory

### **Option 4.** Check Login against current Active Directory User

- Click on the desktop icon to launch Greentree.
- Enter your Greentree user name and password into the Greentree login screen and select the company you wish to log into.
- If your Greentree username matches an active Windows Network account ID <u>and</u> if you are logged in to the network on that PC or terminal server session using that Windows account, you will be logged in to Greentree.

Note: If there is no matching and active Windows Network account ID, you will receive this message:

This user is not valid in Active Directory

### **Implementation Guide**

#### Please refer to the Important Notes section above before installing and configuring this App

### **Installation**

- 1. Log in to Greentree as the *Super* user
- 2. Select the menu item | System | Apps For Greentree | Apps Module Control |
- 3. Enter the New Registration Codes supplied and click Install App

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Enter New Registration Code   Install App			App	Delete Inactive/Expired Apps		Uninstall Apps For Greentree	
Code	Name	Description	Active	Expiry Date	User Count	Settings	
000000	Apps For Greentree Form	App Usage information on Forms	2	31 December 2099	0-Edk Users	1	
010002	IN Reorder Workbench	Inventory Reorder Workbench		07 August 2013	24-Edit Users	Change	
010008	Utility System Scripts	A collection of useful scripts for importing and expo		07 August 2013	24-Edit Users	1	
010012	IN Pricing Workbench	Inventory pricing workbench		29 July 2013	24-Edit Users	1	
010013	Copy GL Journal	Allows copying of a GL Journal on the GL Journal I		01 August 2013	24-Edit Users	1	
010026	Points	Points Module to add Points for Customer Sal	les 🗖	03 August 2013	24-Edit Users	Change	

4. Select/Highlight the Active Directory Integration App.

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010013	Copy GL Journal	Allows copying of a GL Journal on the GL Journal	1	01 August 2013	24-Edit Users		
010026	Points	Points Module to add Points for Customer Sales		03 August 2013	24-Edit Users	Change	
010032	AP Supplier Purchase Or	Tab in AP Supplier maintenance to display Purcha		08 August 2013	24-Edit Users		
010038	AP Supplier Purchase Hi	Tab in AP Supplier maintenance to display Purcha	V	09 August 2013	24-Edit Users		
010039	IN Substitute Item Availa	Popup to show IN Substitute Item Availability		24 July 2013	0-Edit Users		
010040	Audits	Tracking of changes to specified properties on Gre		27 July 2013	120-Edit User	Change	
010041	Report Writer Additional I	Functionality for additional Report Writer Report M		07 August 2013	24-Edit Users		
010042	JC Sales Code Long Des	Functionality to add a long description to JC Sales		07 August 2013	24-Edit Users	1	
010043	A&A Helper	Additional A&A functionality including programmati	7	14 August 2013	24-Edit Users	1	
010044	AD Integration	Active Directory Integration	~	17 August 2013	24-Edit Users	1	

5. Click on the Edit Users button and select the users who will be configured to use Active Directory Integration, for which companies. Ensure the Super user must be selected in this area.

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All Users								
ADMIN	V							
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Angela Allen	V							
April Aston	<b>V</b>							
Cameron Cook	<b>V</b>	Γ		V				

6. Once you have selected the users, Save the settings using the save icon in the header and Close the window.

### **User Setup**

- 1. Select the menu item | System | System Setup | User Maintenance |
- 2. Select the User you want to change settings for and click on the More Preferences button

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- 3. Click on the Active Directory tab
- 4. Click on the Active Directory option that will apply for the user. This setting is used for all companies that were configured for the user at step 5 of the Installation above.

G User Preference Maintenance									
Privileges	Business Ar	Business Analyst		Verde Defaults		Attachments			
Screen forms Prin	Screen forms Print forms Access Data en		Verde	Apps for (	Greentree	Queue / Approval			
General Active	e Directory Aud	it Security	Email Sign	ature	Approvals	Menu security			
<ul> <li>None</li> <li>Use windows login</li> <li>Check Login on Action</li> <li>Check Login against</li> </ul>	(by pass GT password stive Directory st current Active Direc	d check) tory User							

5. Save the settings, using the save (disk) icon in the header and Close the window.