VERSION 1.0 AUGUST 16, 2018

Apps for Greentree

USER PREFERENCE DEFAULTS

APP NUMBER: 010067

Powered by:

MYOB Greentree

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FEATURES

1. Default Branch for AR Invoices, AR Credit Notes and AR Receipts can be set up in a user's User Preferences

IMPORTANT NOTES

• We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: Accounts Receivable

Associated Apps: None.

USER INSTRUCTIONS

USER PREFERENCES

In the user's User Preference screen there is a tab called AR Defaults. Select the branch that needs to be the default for the user for AR Invoices, AR Credit Notes and AR Receipts:

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Entered by	SUPER	Salesperson		٩	Customer s	tatus	Create receipt
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Ready			Th	ere are 644 invoi	ces		

IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

- 1. Log into Greentree as the Super user
- 2. Select the menu item | System | Apps For Greentree | Apps Module Control |
- 3. Enter the New Registration Codes supplied and click Install App

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010005	AR Pricing Tab				T ah in	Customer maintenance to display Price	na		31 December 2

- 4. Select/Highlight the User Preference Defaults App.
- 5. Click on the Edit Users button and select the users who will be configured to use User Preference Defaults, for which companies.
- 6. Save and Close the form.