

VERSION 1.0
AUGUST 16, 2018

Apps for Greentree

IN STOCK AVAILABILITY

APP NUMBER: 010069

Powered by:

MYOB Greentree



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FEATURES

1. Allows checking of stock availability during Job Estimate creation process

- During the course of the job estimate entry the Stock Availability button allows a check to be made on all inventory items as to whether there is stock currently available and what Purchase Orders are outstanding.

IMPORTANT NOTES

- We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: Job Cost, Inventory

Associated Apps: None.

USER INSTRUCTIONS

JOB COST ESTIMATE ENTRY

1. Go to the **Data Entry | Job Cost | Maintenance | Job Maintenance** menu
2. Navigate to a Job and click **Create Estimates**
3. After creating a Job Cost Estimate header, and adding inventory items, click **Save**.

Start	End	Activity	Description	Work Centre	Description	Code	Description	Location	Unit
21/06/2017	31/07/2017	STOCK	Stock	ASSEM	Assembly	01AOPENAX4B533	AOpen Dual Core Desk	01	EA
21/06/2017	31/07/2017	STOCK	Stock	ASSEM	Assembly	010012	IN Pricing Workbench	QUAR	EA

4. Click the **Stock Availability** button
5. The pop-up screen shows what is on hand/available for the items as they are selected. Any showing as yellow do not have enough stock and there is an Issue narration stating what the problem is:

Stock Code	Description	Quantity	Price	Narration
01AOPENAX4B533	AOpen Dual Core Desktop	1.0000	2020.0000	
010012	IN Pricing Workbench	1000.0000	454.5000	

6. Note that it is necessary to click on individual lines to display the availability and Outstanding Purchase Orders details.

IN Stock Availability

Reference: SR100003

Stock Code	Description	Quantity	Price	Narration	Qty Outstanding	Val Outstanding	Issue
01AOPENAX48533	AOpen Dual Core Desktop	1.0000	2020.0000		1.0000	2020.0000	
010012	IN Pricing Workbench	1000.0000	454.5000		1000.0000	454500.0000	The Quantity Available (0.0000) is less than the Quantity outstandi

Stock Availability for 01AOPENAX48533

Location	On-Hand	Com to SO	Com to FO	Available	On-Order	Requisition	Shipment	Production	Back Order	Fwd Order	O not Com	Balance
Total	112	77	0	35	104	6	15	0	72	0	16	76
01	20	11	0	9	61	0	0	0	69	0	0	1
02	-25	14	0	11	42	6	10	0	2	0	0	55
03	-246	19	0	-265	0	0	0	0	1	0	0	-266
300G	10	31	0	-21	1	0	5	0	0	0	0	-15
JK	1	0	0	1	0	0	0	0	0	0	0	-1

Outstanding Purchase Orders for 01AOPENAX48533

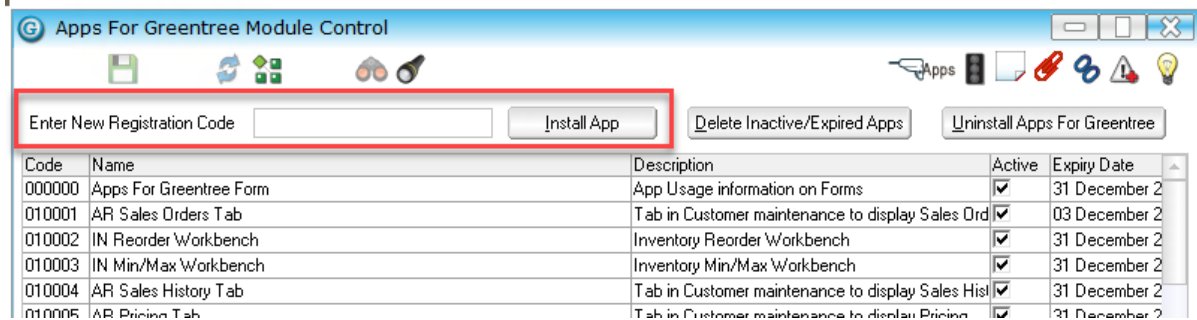
Number	Date	Arr/Exp Date	Code	Name	Location	Outstanding	Reserved	UOM	Price	Value	Status	Narration
100176	08/03/2013	08/03/2013	2000	Allied Petroleum	01	49	49	EA	179.00	8,771.00	Entered	
100190	24/04/2013	24/04/2013	2000	Allied Petroleum	01	3	3	EA	115.00	345.00	Entered	
100184	24/04/2013	24/04/2013	2000	Allied Petroleum	01	2	2	EA	115.00	230.00	Entered	
100183	24/04/2013	24/04/2013	2000	Allied Petroleum	01	5	5	EA	115.00	575.00	Entered	
qwerqwer	07/05/2013	07/05/2013	2001A	Onenet	02	10	1	EA	100.00	1,000.00	Shipped	Askey Computer Components
100204	05/08/2013	05/08/2013	2000	Allied Petroleum	01	1	0	EA	100.00	100.00	Entered	

IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

1. Log into Greentree as the Super user
2. Select the menu item | System | Apps For Greentree | Apps Module Control |
3. Enter the New Registration Codes supplied and click Install App



4. Select/Highlight the IN Stock Availability App.
5. Click on the Edit Users button and select the users who will be configured to use IN Stock Availability, for which companies.
6. Save and Close the form.