VERSION 2.0 JUNE 20, 2017

# Apps for Greentree

# **INVENTORY ITEM NOTES**

APP NUMBER: 010105

Powered by:

**MYOB** Greentree

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# **FEATURES**

- 1. Allows extra Notes to be held against Inventory Items
  - Similar to a User Defined field but much more visible.
  - There is no restriction on length or what is stored in the notes (other than that it is a String).

#### **IMPORTANT NOTES**

• We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

#### **OTHER REQUIREMENTS**

Greentree Modules: Inventory

**Associated Apps:** 

# **USER INSTRUCTIONS**

#### **IN INVENTORY ITEM MAINTENANCE**

This App provides a place for highly visible Notes. It is free text.

#### | Data Entry | Inventory | Inventory Item Maintenance

IN Inventory Item Maintenance		
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Code 010012 Code Nescription IN Pricing Wo	kbench	Sa <u>v</u> e details
Main Defaults Transactions	Custom Notes Sales History Product Plan Related Analysis	Costing
Analysis code CABLES CABLES Decimal item unit Decimal Places Job activity code Type Not Serial/Lot Item Kitsets exist Unit weight 0.0000 Kitsets exist Unit volume 0.0000 Keep waranty details Stocking unit EA V Allow negative available Stocking unit Curde weight Cable available Curde weight	On-hand quantities     Notes       On-hand quantities     4       On-hand quantities     1       On-hand Quantities     0       Unricked Qly     20       Committed to factory orders     0       Committed to factory orders     0       Protected     4       Available     -63       On-requisition     0       On-requisition     0       On-requisition     0       Insproduction     0       Backorders     5       Vhere Used       Where used less important	Pricing Unit of measure Reorder details Supplier details Tegt Options Kitsets Warranty Bill of materials
Could matrix     Next Stocktake Date Stocktake in Progress L       01     02       03201     03202       Status     Active       Status     Active       Supercession details     Process	Forward orders 0 Balance 0 Period galances Demand history Date history Location balances	Create adjustment Create multi adjustment Create gurchase order Create factory order QC tests Bing Create Reguisition Substitute Inventory
Editing an existing Inventory item	Inventory item 2 of 475	Archived

This text will also display on the Main tab in | Enquiry | Inventory | Inventory Items

# **IMPLEMENTATION GUIDE**

Please refer to the Important Notes section above before installing and configuring this App

#### **APP INSTALLATION**

- 1. Log into Greentree as the Super user
- Select the menu item | System | Apps For Greentree | Apps Module Control | 3. Enter the New Registration Codes supplied and click Install App

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Eriter N	ew Registration Code	Install A	p ]	Delete Inactive/Exp	pired Apps	Uninstall App	s For Greentree
Code	Name	Description	Active	Expiry Date	User Count	Settings	
000000	Apps For Greentree Form	App Usage information on Forms	V	31 December 2099	0-Edit Users	1	
010002	IN Reorder Workbench	Inventory Reorder Workbench		07 August 2013	24-Edit Users	Change	
010008	Utility System Scripts	A collection of useful scripts for importing and e	pc 🔽	07 August 2013	24-Edit Users	1	
010012	IN Pricing Workbench	Inventory pricing workbench	V	29 July 2013	24-Edit Users	1	
010013	Copy GL Journal	Allows copying of a GL Journal on the GL Journ	Al IV	01 August 2013	24-Edit Users	1	
010026	Points	Points Module to add Points for Customer Sales		03 August 2013	24-Edit Users	Change	
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- 4. Select/Highlight the Inventory Item Notes App.
- 5. Click on the Edit Users button and select the users who will be configured to use Active Directory Integration, for which companies.

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User Count Limit	þ120						
User	e-Computers - Australia	(le-Computers - Canada (0	e-Computers - USA (05)	e-Computers - NZ (06)	e-Computers - UK		
All Users							
ADMIN	<b>V</b>						
Amanda Algar	<b>V</b>	Г					
Angela Allen	<b>V</b>						
April Aston	<b>V</b>	Г					
Cameron Cook	<b>V</b>	Γ		V			
Chelsea Cork	<b>V</b>	Г					

6. Once you have selected the users, Save the settings using the save icon in the header and Close the window.

# **GREENTREE CONFIGURATION**

Not required for this App.

### **APP CONFIGURATION**

Not required for this App.