Apps for Greentree

DELIVERY ADDRESS

APP NUMBER: 010133

Powered by:

MYOB Greentree

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FEATURES

1. Delivery Address

This App will add a button to JC AR Invoice Entry to allow the Delivery Address that is set on the Job to automatically populate onto this Invoice. It will also add the automatic copy of the Address from Job to Invoice if the Create Sales Invoice button is used on the Job Maintenance screen.

IMPORTANT NOTES

- We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: Job Cost

Associated Apps: None

JC AR INVOICE - DELIVERY ADDRESS

Creating JC AR Invoice for job

1. A Copy Delivery Address from Job button has been added to the JC Job AR Invoice Entry screen.

2. This will copy the Job's Delivery Address information to the JC AR Invoice Delivery Details.

3. Using the Create sales invoice button will automatically populate the delivery address with the Job's delivery address.

IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

1. Log into Greentree as the Super user
2. Select the menu item | System | Apps For Greentree | Apps Module Control |
3. Enter the New Registration Codes supplied and click Install App
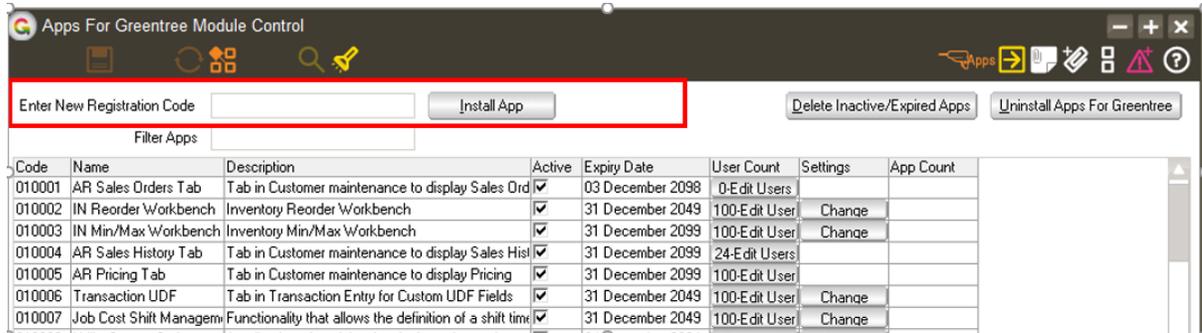
4. Select/Highlight the Delivery Address App.
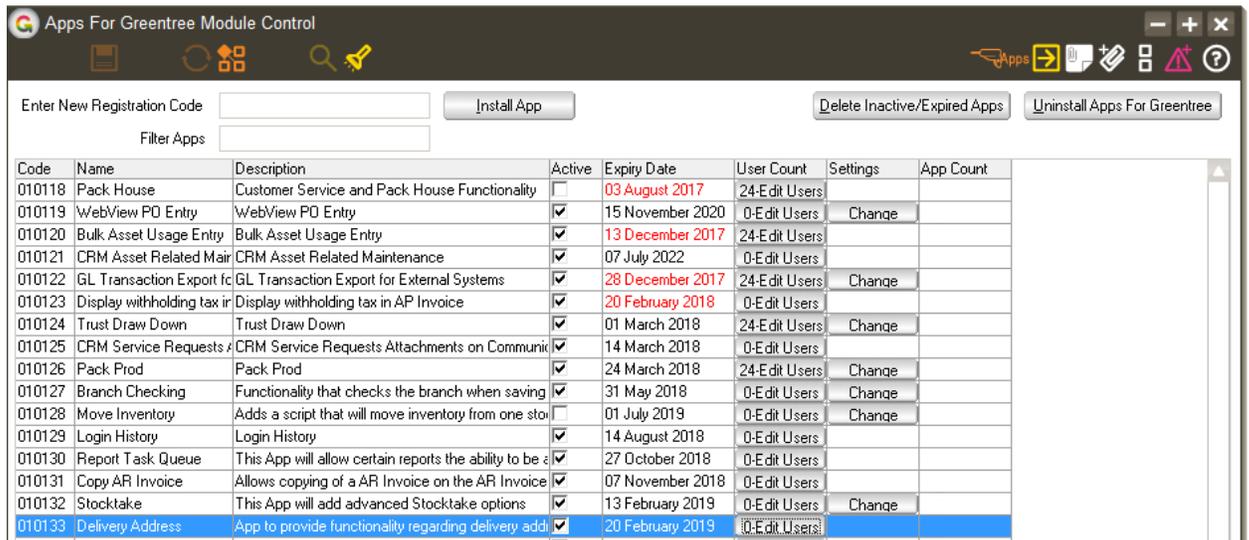
5. Click on the Edit Users button and select the users select the users who will be configured to use the App, for which companies.
6. Once you have selected the users, Save the settings using the save icon in the header and Close the window.

7. Save and Close the form.