VERSION 1.0 MARCH 1, 2018

Apps for Greentree

DELIVERY ADDRESS

APP NUMBER: 010133

Powered by:

MYOB Greentree

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FEATURES

1. Delivery Address

This App will add a button to JC AR Invoice Entry to allow the Delivery Address that is set on the Job to automatically populate onto this Invoice. It will also add the automatic copy of the Address from Job to Invoice if the Create Sales Invoice button is used on the Job Maintenance screen.

IMPORTANT NOTES

• We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: Job Cost

Associated Apps: None

USER INSTRUCTIONS

JC AR INVOICE - DELIVERY ADDRESS

Creating JC AR Invoice for job

1. A Copy Delivery Address from Job button has been added to the JC Job AR Invoice Entry screen.

G JC Job AR I	Invoice Entry	Q 🚀	×	- -	B GL → Apps	× + − ⑦ ∆ ∃ % ¶ ⊆
Batch	Branch	01 (Auckland)		7	Last Invoice Number	
Invoice	Get Sales	Narration	Custom	Email Tracke	r Dates	Delivery Details
Job Detail Job 0002	R 0002 (DEMO	Job)	in ج F	voice Detail Proforma No	٩	Proforma
Customer Detail Code 1 Name 8 Currency 1 Terms 3 Salesperson 3 Customer Conta	1000 Kangan Education Unit New Rate 1.0000 30 Days from Invoice Date Sally Scoresby (SSc) ct 31 / 03 / 2018	Alpha KANGAN 0000 Copy Delivery Addres Delivery Address 1	ss from Job	nvoice No Date 01 / Nold Code Non Order No Complete Free te 01 / 03 / 20	03 / 2018	Invoice Final Invoice Reprint with Attachments 1/ 03/ 2018
Invoice Amount Discount	0.00 Net	0.00	Tax	0.00	Total Batel Discount왕	0.00
	a comption	14 0000 114 000	sonption -	0.0000	0.0000 0.00	NZ GST

2. This will copy the Job's Delivery Address information to the JC AR Invoice Delivery Details.

G JC Job AR Invoice Entry										
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Batch	Branc	n 01 (Auckland)		▼ La	ast Invoice Number					
Invoice	Get Sales	Narration	Custom	Email Tracker	Dates	Delivery Details				
Address Address #	1 🔍		Contac Phone	ts 9 ()						
Name	Lot 45		Mobile	• <u>(_)</u>						
Address 📎	North Road		Fax							
	n 1									

3. Using the Create sales invoice button will automatically populate the delivery address with the Job's delivery address.



IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

- 1. Log into Greentree as the Super user
- 2. Select the menu item | System | Apps For Greentree | Apps Module Control |
- 3. Enter the New Registration Codes supplied and click Install App

G App	os For Greentree Moo	lule Control		•			- Api	· + - ⑦ <mark>か</mark>
Enter Ne	ew Registration Code				(Delete Inactiv	e/Expired Apps	Uninstall Apps For Greentree
	Filter Apps							
Code	Name	Description	Active	Expiry Date	User Count	Settings	App Count	
010001	AR Sales Orders Tab	Tab in Customer maintenance to display Sales Or	- IV	03 December 2098	0-Edit Users	1		
010002	IN Reorder Workbench	Inventory Reorder Workbench	I	31 December 2049	100-Edit Use	Change		
010003	IN Min/Max Workbench	Inventory Min/Max Workbench	I	31 December 2099	100-Edit Use	Change		
010004	AR Sales History Tab	Tab in Customer maintenance to display Sales His	. I	31 December 2099	24-Edit Users	1		
010005	AR Pricing Tab	Tab in Customer maintenance to display Pricing	V	31 December 2099	100-Edit Use	r		
010006	Transaction UDF	Tab in Transaction Entry for Custom UDF Fields	~	31 December 2049	100-Edit Use	Change		
010007	Job Cost Shift Managem	Functionality that allows the definition of a shift tim	ie 🔽	31 December 2049	100-Edit Use	Change		
Votiona	term of the second second			0.0 · 000		¥		1.1.1

4. Select/Highlight the Delivery Address App.

G Apps For Greentree Module Control - + 🗙								
	E 01	告 _ , 						☞ 🔁 🖳 🤣 📲 🚺 🕐
Enter N	ew Registration Code Filter Apps	Install App			(<u>D</u> elete Inactiv	e/Expired Apps	Uninstall Apps For Greentree
Code	Name	Description	Active	Expiry Date	User Count	Settings	App Count	A
010118	Pack House	Customer Service and Pack House Functionality		03 August 2017	24-Edit User	s		
010119	WebView PO Entry	WebView PO Entry		15 November 2020	0-Edit Users	Change		
010120	Bulk Asset Usage Entry	Bulk Asset Usage Entry	•	13 December 2017	24-Edit User	s		
010121	CRM Asset Related Mair	CRM Asset Related Maintenance	V	07 July 2022	0-Edit Users			
010122	GL Transaction Export fo	GL Transaction Export for External Systems	•	28 December 2017	24-Edit User	s Change		
010123	Display withholding tax in	Display withholding tax in AP Invoice	V	20 February 2018	0-Edit Users			
010124	Trust Draw Down	Trust Draw Down	•	01 March 2018	24-Edit User	s Change		
010125	CRM Service Requests /	CRM Service Requests Attachments on Communic		14 March 2018	0-Edit Users			
010126	Pack Prod	Pack Prod	•	24 March 2018	24-Edit User	s Change		
010127	Branch Checking	Functionality that checks the branch when saving	•	31 May 2018	0-Edit Users	Change		
010128	Move Inventory	Adds a script that will move inventory from one sto		01 July 2019	0-Edit Users	Change		
010129	Login History	Login History	•	14 August 2018	0-Edit Users			
010130	Report Task Queue	This App will allow certain reports the ability to be a	V	27 October 2018	0-Edit Users			
010131	Copy AR Invoice	Allows copying of a AR Invoice on the AR Invoice		07 November 2018	0-Edit Users			
010132	Stocktake	This App will add advanced Stocktake options	•	13 February 2019	0-Edit Users	Change		
010133	Delivery Address	App to provide functionality regarding delivery add	I	20 February 2019	0-Edit Users			
					·	N		

- 5. Click on the Edit Users button and select the users select the users who will be configured to use the App, for which companies.
- 6. Once you have selected the users, Save the settings using the save icon in the header and Close the window.
- 7. Save and Close the form.