Apps for
Greentree

GL TRANSACTION ENQUIRY TABLE

APP NUMBER: 010148

Powered by:

MYOB Greentree

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FEATURES

1. **GL Transaction Enquiry Table.**

   This app will add a Supplier or Customer column to the GL Account transactions tab enquiry.

IMPORTANT NOTES

- We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: General Ledger.

Associated Apps: Account Payable, Accounts Receivable.

GL ACCOUNT ENQUIRY

Within the menu option Data Entry | General Ledger | Account Maintenance function, on the Transactions tab, an extra column has been added, for Customer/Supplier. This will contain customer or supplier name associated with the transaction (whichever is relevant).

Note that this column must be selected (right click, Edit Columns then right click, Save settings) and can only be used when the summary is by Transaction as above.
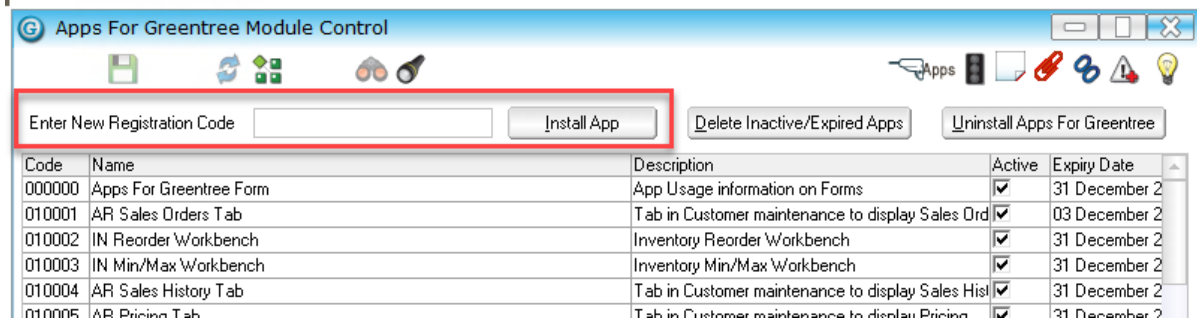
IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

1. Log into Greentree as the Super user
2. Select the menu item | System | Apps For Greentree | Apps Module Control |
3. Enter the New Registration Codes supplied and click Install App

4. Select/Highlight the GL Transactions Enquiry Table App.
5. Click on the Edit Users button and select the users who will be configured to use Replace, for which companies.
6. Save and Close the form.

OTHER GREENTREE CONFIGURATION

None.