VERSION 1.0 MAY 7, 2019

Apps for Greentree

GL TRANSACTION ENQUIRY TABLE

APP NUMBER: 010148

Powered by:

MYOB Greentree

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FEATURES

1. GL Transaction Enquiry Table.

This app will add a Supplier or Customer column to the GL Account transactions tab enquiry.

IMPORTANT NOTES

• We recommend that you test the configuration of the App thoroughly in a test system prior to deploying the App in your live Greentree system.

OTHER REQUIREMENTS

Greentree Modules: General Ledger.

Associated Apps: Account Payable, Accounts Receivable.

USER INSTRUCTIONS

GL ACCOUNT ENQUIRY

Within the menu option Data Entry | General Ledger | Account Maintenance function, on the Transactions tab, an extra column has been added, for Customer/Supplier. This will contain customer or supplier name associated with the transaction (whichever is relevant).

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Note that this column must be selected (right click, Edit Columns then right click, Save settings) and can only be used when the summary is by Transaction as above.

GT E	dit Column Head	lings
Original Heading	New Heading	Visible
Ref	Ref	•
Batch	Batch	•
Subcode	Subcode	•
Amount	Amount	•
Narration	Narration	•
Co	Co	•
Detail	Detail	•
Account	Account	•
Currency	Currency	•
Rate	Rate	•
Quantity	Quantity	•
Customer/Supplier	Customer/Supplier	
Apply	<u>C</u> ancel	

IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

APP INSTALLATION

- 1. Log into Greentree as the Super user
- 2. Select the menu item | System | Apps For Greentree | Apps Module Control |
- 3. Enter the New Registration Codes supplied and click Install App

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Enter N	Enter New Registration Code Install App Delete Inactive/Expired Apps Uninstall Apps For Greentree									
Code	Name				Descri	ption		Active	Expiry Date 🛛 🔺	
000000	Apps For Greentree	Form			App U	sage information on Forms		▼	31 December 2	
010001	AR Sales Orders Tal	Ь			Tab in	Customer maintenance to display Sales	s Ord	v	03 December 2	
010002	IN Reorder Workber	nch			Invent	ory Reorder Workbench		v	31 December 2	
010003	IN Min/Max Workbe	nch			Invent	ory Min/Max Workbench		v	31 December 2	
010004	AR Sales History Ta	Ь			Tab in	Customer maintenance to display Sale:	s Hisl	v	31 December 2	
010005	AR Pricing Tab				T ah in	Customer maintenance to display Price	na		31 December 2	

- 4. Select/Highlight the GL Transactions Enquiry Table App.
- 5. Click on the Edit Users button and select the users who will be configured to use Replace, for which companies.
- 6. Save and Close the form.

OTHER GREENTREE CONFIGURATION

None.