

VERSION 1.0
AUGUST 15, 2019

Apps for Greentree

SOPO LINK RETAIN ORIGINAL PRICE

APP NUMBER: 010150

Powered by:

MYOB Greentree

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FEATURES

1. Retain Supplier Price on PO Line when Supplier Changed

This app lets you retain the supplier prices that is initially set when you create a purchase order from a sale order and the supplier is then changed

IMPORTANT NOTES

- THIS APP CANNOT BE USED ON SITES WITH VERDE OR VERDESCHEMA INSTALLED.

OTHER REQUIREMENTS

Greentree Modules: Purchase Orders, Inventory

Associated Apps: None

USER INSTRUCTIONS

CREATING A NEW PURCHASE ORDER

The App does not change the current process of creating a sales order and when insufficient stock is available then SO/PO Link screen will come up

Reference	Supplier Co	Supplier Name	Qty Ordered	Unallocated Qt	Expected Cost	Expected Date	Linking Qty	Released Qty	Printed
100202	2000	Allied Petroleum	1.0000	1.0000	600.0000	05/08/13	0.0000	0.0000	<input checked="" type="checkbox"/>
100204	2000	Allied Petroleum	1.0000	1.0000	600.0000	05/08/13	0.0000	0.0000	<input checked="" type="checkbox"/>
100371	010101	PLASTERBOARD 20	7.0000	7.0000	850.0000	12/10/16	0.0000	0.0000	<input type="checkbox"/>
100850	010101	PLASTERBOARD 20	1.0000	1.0000	850.0000	01/05/19	0.0000	0.0000	<input type="checkbox"/>

Using the New Purchase Order button the Purchase Order Entry form will open. The supplier selected will be the preferred supplier for that stock item and the price will have defaulted from that record

No.	Type	Tax Ty	Company/F	Account/Code	Description	Transaction An	SubCode/Locat	UOM/Work Ce	Expected Date	Qty Ordered	Price
1	IN	E		01MIS	MSI Dual Core Desktop		01	EA	14/08/19	70.0000	725.0000

If you change the supplier then price on the line will remain as per the original supplier

GT Creating New Purchase Order linking to a Sales Order

Branch AK (Auckland) Last Order Number 101072

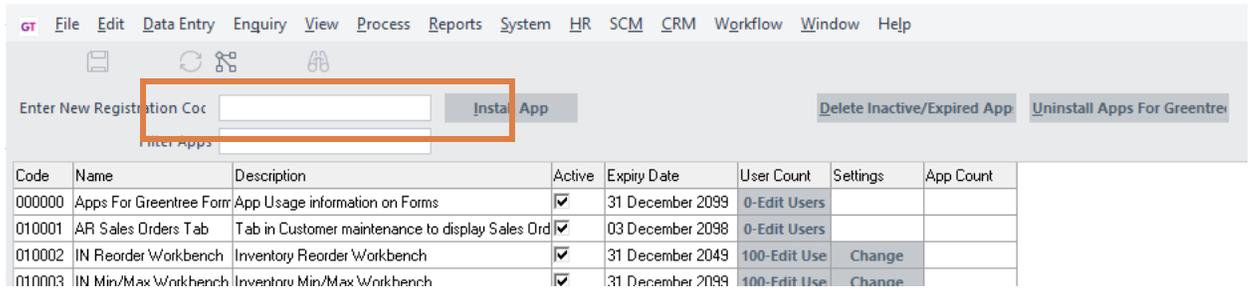
Purchase Order		Line Item		Delivery Details							
Order detail Number: [] Order Date: 15/08/19 Expected Date: 14/08/19 Location: 01 Discount %: 0.00 <input type="checkbox"/> Printed <input type="checkbox"/> On Hold Status: Entered Entered by: SUPER <input type="checkbox"/> Receipt in progress		Supplier detail Code: 10616 Alpha: 10616 Name: PDF COMMUNICATIONS Currency: NZD Rate: 1.00000000 <input checked="" type="checkbox"/> Fixed Terms: 150 Contact: [] Supplier Status: [] Narration: PDF COMMUNICATIONS		Cancel Order Create Receipt Create Invoice PO Enquiry							
Discount	0.00	Net	50,750.00	Tax	7,612.50	Total	58,362.50				
No.	Type	Tax Ty	Company/P	Account/Code	Description	Transaction An	SubCode/Locat	UOM/Work Ce	Expected Date	Qty Ordered	Price
1	IN	E		01MIS	MSI Dual Core Desktop		01	EA	14/08/19	70.0000	725.0000

IMPLEMENTATION GUIDE

Please refer to the Important Notes section above before installing and configuring this App

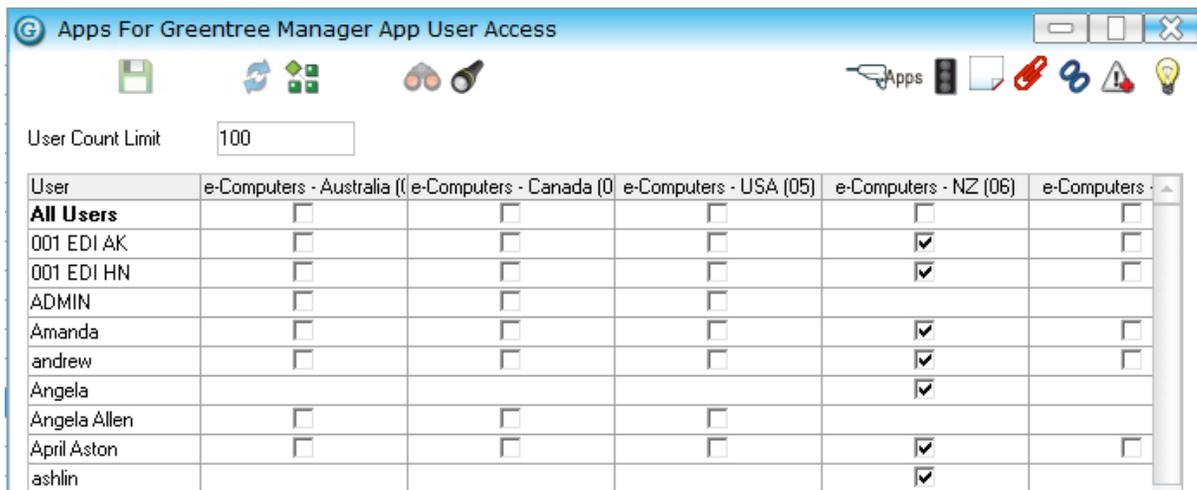
APP INSTALLATION

1. Log into Greentree as the **Super** user
2. Select the menu item | **System** | **Apps For Greentree** | **Apps Module Control** | 3.
Enter the New Registration Codes supplied and click Install App



Code	Name	Description	Active	Expiry Date	User Count	Settings	App Count
000000	Apps For Greentree Form	App Usage information on Forms	<input checked="" type="checkbox"/>	31 December 2099	0-Edit Users		
010001	AR Sales Orders Tab	Tab in Customer maintenance to display Sales Ord	<input checked="" type="checkbox"/>	03 December 2098	0-Edit Users		
010002	IN Reorder Workbench	Inventory Reorder Workbench	<input checked="" type="checkbox"/>	31 December 2049	100-Edit Use	Change	
010003	IN Min/Max Workbench	Inventory Min/Max Workbench	<input checked="" type="checkbox"/>	31 December 2099	100-Edit Use	Change	

4. Click on the **Edit Users** button and select the users who will be configured to use this app, for which companies.



User	e-Computers - Australia (0)	e-Computers - Canada (0)	e-Computers - USA (05)	e-Computers - NZ (06)	e-Computers -
All Users	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
001 EDI AK	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
001 EDI HN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
ADMIN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Amanda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
andrew	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Angela	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Angela Allen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
April Aston	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
ashlin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

5. Once you have selected the users, **Save** the settings using the save icon in the header and **Close** the window.
6. **Save** and **Close** the form.