VERSION 1.0 AUGUST 15, 2019

# Apps for Greentree

# SOPO LINK RETAIN ORIGINAL PRICE

APP NUMBER: 010150

Powered by:

MYOB Greentree

# REta

## **TABLE OF CONTENTS**

Features	2
Important Notes	2
Other Requirements	2
User Instructions	
Selecting a Batch to Delete	Error! Bookmark not defined.
Implementation Guide	5
App Installation	5

## **FEATURES**

#### 1. Retain Supplier Price on PO Line when Supplier Changed

This app lets you retain the supplier prices that is initially set when you create a purchase order from a sale order and the supplier is then changed

#### **IMPORTANT NOTES**

• THIS APP CANNOT BE USED ON SITES WITH VERDE OR VERDESCHEMA INSTALLED.

#### **OTHER REQUIREMENTS**

Greentree Modules: Purchase Orders, Inventory

Associated Apps: None

# **USER INSTRUCTIONS**

#### **CREATING A NEW PURCHASE ORDER**

The App does not change the current process of creating a sales order and when insufficient stock is available then SO/PO Link screen will come up

GT	SO-PO Link Form										
E		C 11	A @						P		
Inventory Iter	m 01MIS		Location	01							
Qty Required	70.0000		Unit of Measure	EA L	lew Purchase Ord	ler					
	A	Allocate to Purchase	Order			Append to	o Purchase	Order			
Reference	Supplier Co	Supplier Name	Qty Ordered	Unallocated C	t Expected Cost	Expected Date	Linking Qty	Released Qty	Printed		
100202	2000	Allied Petroleum	1.0000	1.0000	600.0000	05/08/13	0.0000	0.0000	✓		
100204	2000	Allied Petroleum	1.0000	1.0000	600.0000	05/08/13	0.0000	0.0000			
100371	010101	PLASTERBOARD 20	7.0000	7.0000	850.0000	12/10/16	0.0000	0.0000			
100850	010101	PLASTERBOARD 20	1.0000	1.0000	850.0000	01/05/19	0.0000	0.0000			

Using the New Purchase Order button the Purchase Order Entry form will open. The supplier selected will be the preferred supplier for that stock item and the price will have defaulted from that record

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GT		Creating	New Purchas	e Order linki	ng to a Sa	les Order				
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Branch AK (Au	ickland)	$\sim$			Last Or	rder Number		101072		
	Purchase Order			Line Iter	n			Delivery Details		
Order detail		Supplier d	letail							
Number	C	Code	1979	Q	Alpha	PARAMOUNT		Q		
Order Date	15 / 08 / 19 🗮	Name	Paramount Serv	ices				$\odot$		
Expected Date	14 / 08 / 19 🗮	Currency	NZD Rate	1.00000000		Fixed				
Location	01 ~	Terms	30 Days from In	voice Date		Q				
Discount %	0.00	Contact								
Printed	On Hold				Supplie	er S <u>t</u> atus				
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							<u>P</u> O Enq	uiry		
Discount	0.00 N	let	50,750.00	Тах	7,612	.50 Total		58,362.50		
No. Type Tax Ty	Company/FAccount/Cod	le Description	Transa	action An SubC	ode/Locat U	OM/Work CerE	pected Date	Qty Ordered	Pric	e
1 IN E	01MIS	MSI Dual Cor	e Desktop	01	E/	A 14	4/08/19	70.0000	725.000	0

If you change the supplier then price on the line will remain as per the original supplier

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Branch AK (Au	uckland)	$\sim$				Last O	rder Numbe	r	101072		
Purchase Order Line Item Delivery Details											
Order detail		Supplier d	letail								
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Order Date	15 / 08 / 19 🏥	Name	PDF COMM		ATIONS				$\odot$		
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Status	Entered	Narration	PDF COMM	IUNICA	TIONS			<u> </u>	Order		
Entered by	SUPER							Create	Receipt		
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								PO En	quiry		
								-	quity		
Discount	0.00 Net		50,750.00	1	Тах	7,612	2.50 To	tal	58,362.50		
No. Type Tax Tu	Company/F Account/Code	Description		ransact	tion An SubC	ode/Locat U	IOM/Work C	e Expected Date	Oty Ordered	Pri	ce
1.11. 5	company, raceband, code		- Dealthau	ansact	01	.out, cotat o	A STRATE OF C		70.0000	705.00	

# **IMPLEMENTATION GUIDE**

Please refer to the Important Notes section above before installing and configuring this App

#### **APP INSTALLATION**

- 1. Log into Greentree as the Super user
- Select the menu item | System | Apps For Greentree | Apps Module Control | 3. Enter the New Registration Codes supplied and click Install App

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4. Click on the Edit Users button and select the users who will be configured to use this app, for which companies.

G Apps For Gre	entree Manager Ap	p User Access			
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User Count Limit	100				
User	e-Computers - Australia ((	e-Computers - Canada (0	e-Computers - USA (05)	e-Computers - NZ (06)	e-Computers
All Users					
001 EDI AK					
001 EDI HN					
ADMIN					
Amanda					
andrew					
Angela					
Angela Allen					
April Aston					
ashlin					

- 5. Once you have selected the users, Save the settings using the save icon in the header and Close the window.
- 6. Save and Close the form.